



## ➤ The Investment Perspective – NOVEMBER 2024



**Peter Flannery CFP FA**

*"Wealth is not primarily determined by investment performance, but by investor behaviour."*

-Nick Murray

### Painting a picture with words and numbers

Budget

Save \$500 per week

That's \$26,000 over 12 months

That's \$260,000 over 120 months (10 years)

Add some growth, that's ... \$520,000.

Apply one CASH Tap at 5%

Receive \$500 per week, forever

That's another ... Magnificent 7 😊

*"People calculate too much and think too little."*

-Charlie Munger

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